

PERSONAL FINANCIAL STATEMENT

Name _____ Business Phone # _____

Address _____ Residence Phone # _____

ASSETS	INDIVIDUAL	JOINT	LIABILITIES	INDIVIDUAL	JOINT
Cash on hand & in banks(checking)			Notes Pay'1 - see schedule C		
C D'S & Savings			Banks - secured		
U.S .Govt. Securities- see schedule A			Banks - unsecured		
Listed Securities- see schedule A			Others		
Cash value life ins			Accounts and bills due		
Accounts and notes receivable			Due to brokers		
-good			Unpaid real estate taxes		
-doubtful			Unpaid income taxes		
Real estate owned- see schedule B			Mortgages payable on real estate		
Automobiles			-see schedule B		
Personal property			Loans on life ins. Policies		
Investment in own business			Other debts - itemize		
Other assets - itemize					
			Total Liabilities		
			Net Worth		
Total Assets			Total Liabilities and Net Worth		
SOURCE OF INCOME			CONTINGENT LIABILITIES		
Salary			As endorser, comaker or guarantor*		
Bonus and/or commissions			On leases or contracts		
Dividends and/or bond interest			Letters of Credit		
Real Estate income (Net)					
Other income - itemize			Are you liable for any judgments?		
Total			Other special debt		

(Schedule A) U. S. GOVERNMENT SECURITIES, LISTED STOCKS AND BONDS		
Amt. or # of Shares	Description, Including Maturities	Market Value
TOTALS		

(Schedule B) LAND AND BUILDINGS						
Date Purchased	Cost	Market Value	Mortgage Bal.	Title in Name of:	Description and Location	Mortgagor
TOTALS						

(Schedule C) NOTES AND ACCOUNTS PAYABLE					
TO WHOM PAYABLE	Date of Note	Original Amt.	Balance Due	Amt. Of Payment	Assets Pldg Sec
TOTALS					

The foregoing financial statement and explanations have been fairly and correctly presented according to the best of my/our knowledge and belief. The undersigned understand that you may wish to verify or investigate the undersigned parties credit & expressly authorize any verification or investigation that you deem necessary.

Date Signed _____, 19 _____ Signature _____

Date Signed _____, 19 _____ Signature _____